



The details of the Exercise A5-W2 for the Last Exercise date

1. **Period for Suspension of the Warrants (Posting of SP Sign)** May 15, 2024 to June 7, 2024
2. **Book Closure Date for Suspension of the Transfer of the Warrants** May 17, 2024 to June 7, 2024
3. **The Last Exercise Date** June 7, 2024
4. **Exercise Notification Period** May 23, 2024 to June 6, 2024 (Only on business days),  
During 08.30 a.m. to 3.30 p.m.
5. **Exercise Ratio** 1 Unit of Warrant is entitled to purchase 1 ordinary share
6. **Exercise Price** THB 5.00 per share
7. **Place of Contact** Asset Five Group Public Company Limited  
Company Secretary Office  
199 S-OASIS Building, 12th Floor, Unit 1210, 1211, 1212,  
Vibhavadi-Rangsit Rd., Chomphol, Chatuchak Bangkok 10900  
Telephone: 02-026-3512 ext. 508 / Email: sasiprapha@assetfive.co.th
8. **Methods and Procedures for the exercise of warrants** Warrant Holders or Warrant Substitute holders who would like to exercise their rights to purchase the ordinary shares must comply with the conditions within the Notification Period, by proceeding and sending the following documents to the Company at the aforementioned contact address.
  - (a) To submit a correct and completed exercise notification form, duly signed by the Warrant Holders to the Company within the Notification Period. The Warrant Holders can obtain the exercise notification form at the contact address or download the exercise notification form from the Company's website ([www.assetfive.co.th](http://www.assetfive.co.th)) during the Notification Period.
  - (b) To deliver the Warrants or Warrant Substitute, in the form prescribed by the SET in which the Warrant Holders endorse their name as the transferor on the back thereof, pursuant to the number indicated in the exercise notification form, and the power of attorney authorizing other person to collect the new Warrants for the unexercised portion (if any).

- In the case that the Warrants are on the scrip system, the Warrant Holders can Immediately use the Warrants as evidence to give notice of their intention to exercise.
  - In the case that the Warrants are on the scripless system, the Warrant Holders who want to exercise their rights shall notify their intentions and file the application form for withdrawal of the Warrants, or for the issuance of Warrant Substitute, as prescribed by the SET, to security companies acting as their brokers. The security companies will then notify the Securities Depository to request for withdrawal of the Warrants or Warrant Substitutes to be used as evidence in exercising the rights to purchase the ordinary shares, as stated above.
- (c) The Warrant Holders who wish to exercise the rights to purchase the newly issued ordinary shares shall make the payment by cheque, cashier's cheque or draft which can be called for collection in Bangkok within 2 Business Days and is crossed and made payable to "Asset Five Group Plc. for the subscription and exercise of rights under the Warrants", or Fund transfer into the Company's bank account as follows.

Account Name: Asset Five Group Public Company Limited

Account Type: Saving Account

Bank: Siam Commercial Bank Pcl.

Branch: Suntower (Vibhavadi-Rangsit Road)

Account Number: 274-217350-1

attaching the evidence of payment issued by the bank specifying the Warrant's Holder's full name and contact number at the back.

The exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Company or the Agent Receiving Exercise Intention has successfully collected the payment of such exercise price. If the Company or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company or the Agent Receiving Exercise Intention, the Company will consider that such Warrant Holder intends to cancel his/her respective intention to exercise his/her rights to purchase the newly issued ordinary shares. In such case, the Company and/or the Agent Receiving Exercise Intention will return the Warrant Certificate or the Warrant Substitute together

with the cheque, cashier's cheque or draft which cannot be collected, to such Warrant Holder within 14 days after each respective Exercise Date. Nevertheless, the Warrant Holders will be able to notify the intention to exercise their rights to purchase the newly issued ordinary shares on the subsequent Exercise Date, except in the case of the last Exercise Date in which the Company shall consider that such Warrant(s) is nullified without being exercised. The Company and the Agent Receiving Exercise Intention shall not be responsible for the interest and/or any damages in whatsoever cases.

- (d) The Warrant Holders or Warrant Substitute holders are responsible for expenses and/or fees arising from the fund transfer, stamp duties and other taxes (if any) under the Revenue Code and other regulations or laws applicable to the exercise of their rights to purchase the ordinary shares.
- (e) Supporting documents required for the exercise of the Warrants:
  - (1) Thai individuals: A certified true copy of a valid identification card or governmental officer identification card/state enterprise officer identification card, and a certified true copy of the household registration (in case of any name/surname change which causes the name/surname to be different from the name/surname appearing on the Warrants, a certified true copy of any document issued by the governmental authority, e.g. marriage certificate, divorce certificate, certificate of name/surname change, etc. must be attached.)
  - (2) Non-Thai individual: A certified true copy of a valid alien identification card or passport.
  - (3) Thai legal entities: A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) whose name appears on the affidavit with the company's seal affixed (if any), along with a certified true copy of the documents specified in Clause (1) or (2) of the authorized director(s) (as the case may be).

(4) Non-Thai legal entities: A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated, notarized by a notary public of the country issuing such documentation for a period of no longer than six months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s), along with a certified true copy of the documents specified in Clause (1) or (2) of the authorized director(s) (as the case may be).

(5) Custodian: A certified true copy of the certificate of incorporation, notarized by a notary public of the country issuing such documentation for a period of no longer than 6 months prior to the date on which the exercise notification form is submitted, including a letter of custodian appointment, a power of attorney (if any) and a certified true copy of the documents specified in Clause (1) or (2) of the authorized director(s) (as the case may be).

If a Warrant Holder fails to submit supporting documents for the exercise of the Warrants as mentioned above, the Company and/or the Agent Receiving Exercise Intention reserve the rights to consider that such Warrant Holder does not intend to exercise the rights under the Warrants. Nevertheless, the Company and/or the Agent Receiving Exercise Intention can exercise its discretion to allow such Warrant Holder to exercise the Warrant(s) as deemed appropriate.

For other details and conditions other than those specified above, please refer to the Terms and Conditions, and Rights of the Issuers and Holders of the Warrants to Purchase Ordinary Shares of Asset Five Group Public Company Limited for **the Last Exercise date** (A5-W2).

**Warrant Issuer**

**Asset Five Group Public Company Limited**