



Exercise Notification Form of Warrants to Purchase Ordinary Share of Asset Five Group Public Company Limited No.3 (A5-W3)

No. ....

Warrants to Purchase Ordinary Shares of Asset Five Group Public Company Limited No. 3 (A5-W3) Exercise No. .... Exercise Date .....  
 Intention Notification Date ..... Warrant Holder Register No. ....

To: The Board of Directors of Asset Five Group Public Company Limited (the "Company")  
 I/We (Mr., Mrs., Ms., Juristic Person) ..... Nationality.....  
 Full address..... Zip Code..... Telephone.....  
 Tax Identification No. .... Type of Withholding Tax Payment  Non-Withholding Tax  Withholding Tax  
 Please specify type of subscriber  Natural Person of Thai Nationality Identification No. ....  Natural Person of Alien Nationality Alien Registration/Passport No. ....  
 Juristic Person of Thai Nationality Company Registration No.....  Juristic Person of Alien Nationality Company Registration No .....

As a Warrant Holder, I / We hereby intend to exercise the right to purchase ordinary shares of the Company, with details as follows:

Number of Warrants to be Exercised (Units)	Exercise Ratio	Number of Ordinary Shares Derived from the Exercise of Warrants (Shares)	Exercise Price (THB per Share)	Total Amount to be Paid for the Share Subscription (THB)
	1 Unit of Warrant for 1 Ordinary Share		8.30	

I / We have delivered the Warrant Certificate and/or Temporary Warrant Certificate (Warrant Substitute) as follows:  
 Amount of Warrant Certificate and/or Temporary Warrant Certificate (Warrant Substitute) delivered ..... certificates of the following details:  
 Warrant Certificate(s) no. .... Amount ..... units Number of warrants not exercised, to be returned (if any) ..... units

**Payment Method**

I / We herewith submit for the payment of the ordinary shares by:  
 Money transfer to savings bank account number 274-217350-1 at Siam Commercial Bank, Suntuwer (Vibhavadi-Rangsit Road) Branch, under the account name of "Asset Five Group Public Company Limited"  
 Cheque  Cashier's Cheque  Draft No. .... Date ..... Bank ..... Branch..... which can be taken for collection in Bangkok at the Thailand Clearing House Company Limited within 2 business day from the date of delivery of intention to exercise the Warrants, made payable to "Asset Five Group Plc. for the subscription and exercise of rights under the Warrants"

**Delivery of the Ordinary Shares Derived from the Exercise of Warrants**

If the ordinary shares are allocated to me / us, I / we hereby agree and instruct the Company to proceed as follows (Please select one of the following):  
 Issue share certificate: Issue share certificate for the allotted shares under my name and deliver to my address as specified above through registered mail, whereby I / We authorize the Company to undertake any proceedings in preparing and delivering the share certificate to me / us.  
 Deposit to my securities trading account: Issue the allotted shares under the name of "Thailand Securities Depository Company Limited for Depositors" and arrange for participant name..... participant number ..... to deposit the shares with Thailand Securities Depository Company Limited for securities trading account name..... account number ....., which I / we have with the mentioned securities company (The securities trading account name must correspond with the subscriber's name, otherwise the said shares will be issued as share certificate in the name of the subscriber).  
 Deposit to issuer account: Issue the allotted shares under the name of "Thailand Securities Depository Company Limited" ("TSD") and deposit the shares with Thailand Securities Depository Company Limited under the issuer account (account number 600) for my / our name (In case of depositing shares in account number 600, please completely fill out the form for issuer account and the form for the compliance with the Foreign Accounting Tax Compliance Act (FATCA) for submission to the Thailand Securities Depository Company Limited" ("TSD")).

I hereby irrevocably and unconditionally agree and undertake that in any case I agreed to buy the said ordinary shares as allotted by the Company and shall not revoke this intention, if I do not return this completed notification form together with due payment, or such cheque has not been honored and corrected within the notification period, I shall be deemed to have not exercised my right and I shall not claim any damages from the Company from this notification. I agree to be bound by the warrant exercising procedures and conditions as set out in the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Ordinary Shares of Asset Five Group Public Company Limited No. 3 (A5-W3).

*There is risk involved in securities investment. Please study the information thoroughly before subscribing*

Signed.....Subscriber

**Receipt of the Exercise Notification Form for A5-W3 (Subscribers, please also fill out the details in this part)**

No. ....  
 Intention Notification Date .....  
 Asset Five Group Public company Limited had received money from (Mr./Mrs./Ms./Juristic Person) ..... for share subscription with warrant of the Company  
 Totally .....share shares at the price of THB 8.30 per share, totaling THB.....  
 Made payable by  Transfer  Cheque No. .... Dated ..... Bank ..... Branch .....  
 Subscriber desires to obtain shares as follows:  
 Issue share certificate  Deposit the shares under issuer member account number 600  
 Deposit the shares in my securities account No. .... At participant name..... Membership No. ....  
 Authorized officer .....